

Company Brief: H&R Block, Inc.

FACT SHEET

Founded:

1955

Kansas City, Missouri

Headquarters:

4400 Main Street

Kansas City, Missouri 64111

Telephone: 816-932-7542

Core businesses:

Income tax preparation services

Financial planning

Mortgage products

Principal stock exchange:

NYSE

Trading symbol:

HRB

Independent auditors:

PricewaterhouseCoopers LLP

TEAM ASSIGNMENT

1. Research the company and present your findings to the class. Include a discussion of financial information, products and services, and business strategies.
2. As a group, answer the following questions:
 - a. What did you learn about this company as a result of your research?
 - b. Would you recommend investing in this company? Why or why not?
 - c. If you were a manager for this company, would you implement any changes? If you answered "Yes," describe the changes that you would implement and the reasons for the changes. If you answered "No," provide reasons for your answer.